

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	956,403,047,209	1,256,235,861,985
I. Cash and cash equivalents	110	20,005,743,958	39,007,576,818
1. Cash	111	20,005,743,958	11,031,107,043
2. Cash equivalents	112		27,976,469,775
II. Short-term financial investments	120	458,735,001	5,000,000
1. Short-term investments	121	458,735,001	5,000,000
2. Provision for devaluation of short-term security investments	129		
III. Receivables	130	105,623,037,104	79,575,206,462
1. Trade accounts receivables	131	74,801,214,138	42,940,323,361
2. Advances to suppliers	132	12,969,294,042	21,018,287,236
3. Short-term internal receivables	133	996,099,403	813,441,273
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	16,856,429,521	15,056,212,857
6. Provision for short-term bad receivables	139		(253,058,265)
IV. Inventories	140	816,480,435,242	1,119,827,117,428
1. Inventories	141	816,480,435,242	1,141,064,786,300
2. Provision for devaluation of inventories	149		(21,237,668,872)
V. Other short-term assets	150	13,835,095,904	17,820,961,277
1. Short-term prepaid expenses	151	56,978,534	319,077,272
2. VAT deductible	152	6,622,568,086	7,377,274,375
3. Tax and accounts receivable from State budget	154	16,758,099	5,153,407,424
4. Other short-term assets	158	7,138,791,185	4,971,202,206
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	114,685,461,111	116,533,218,981
I. Long-term receivables	210	-	-
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	109,059,498,405	112,608,401,889
1. Tangible fixed assets	221	58,721,358,992	67,964,649,252
- Historical cost	222	127,304,980,040	123,580,687,055
- Accumulated depreciation	223	(68,583,621,048)	(55,616,037,803)
2. Finance leases fixed assets	224	-	-
- Historical cost	225		
- Accumulated depreciation	226		
3. Intangible fixed assets	227	17,433,663,130	17,837,622,198
- Historical cost	228	19,514,195,398	19,488,410,399
- Accumulated depreciation	229	(2,080,532,268)	(1,650,788,201)
4. Construction in progress expenses	230	32,904,476,283	26,806,130,439
III. Property investment	240	-	-
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	4,522,850,800	3,285,609,108
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252	2,250,000,000	2,250,000,000
3. Other long-term investments	258	3,681,020,178	3,869,205,041
4. Provision for devaluation of long-term finance investment	259	(1,408,169,378)	(2,833,595,933)
V. Other long-term assets	260	1,103,111,906	639,207,984
1. Long-term prepaid expenses	261	1,103,111,906	434,207,984
2. Deferred income tax assets	262		
3. Others	268		205,000,000
Goodwill		620,219,052	801,757,691
TOTAL ASSETS	270	1,071,708,727,372	1,373,570,838,657

CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	744,468,612,846	1,150,091,937,465
I. Short-term liabilities	310	699,968,276,715	1,109,978,875,876
1. Short-term borrowing and debts	311	361,256,686,246	954,570,851,665
2. Trade accounts payable	312	197,941,816,229	72,370,722,091
3. Advances from customers	313	13,187,654,525	34,682,183,458
4. Taxes and liabilities to State budget	314	19,507,692,148	4,063,232,009
5. Payable to employees	315	3,723,645,418	2,512,841,157
6. Payable expenses	316	23,797,312,302	24,964,806,520
7. Accounts payables	317		
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	80,553,469,847	16,814,238,976
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	44,500,336,131	40,113,061,589
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333	125,066,305	108,309,000
4. Long-term borrowing and debts	334	44,279,942,823	39,721,752,286
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	95,327,003	283,000,303
7. Provision for long-term liabilities	337		
8. Other long-term payables			
B. OWNER'S EQUITY (400= 410+430)	400	319,532,738,946	216,072,346,299
I. Capital sources and funds	410	306,962,941,666	210,526,322,436
1. Paid-in capital	411	125,775,000,000	90,000,000,000
2. Capital surplus	412	5,500,000,000	5,500,000,000
3. Other capital of owner	413		
4. Treasury stock	414		
5. Assets revaluation difference	415		
6. Foreign exchange difference	416	(76,048,618)	
7. Investment and development fund	417	52,328,259,152	23,782,982,955
8. Financial reserve fund	418	6,443,238,356	2,745,475,481
9. Other fund belong to owner's equity	419	5,069,157,495	(394,682)
10. Retained profit	420	111,923,335,281	88,498,258,682
11. Capital for construction work	421		
II. Budget sources	430	12,569,797,280	5,546,023,863
1. Bonus and welfare fund	431	12,569,797,280	5,546,023,863
2. Budgets	432		
3. Budget for fixed asset	433		
Minority interest		7,707,375,580	7,406,554,893
TOTAL RESOURCES	440	1,071,708,727,372	1,373,570,838,657

INCOME STATEMENT

Quarter 4/ 2009

Items	Code	Note	Quarter 4	Accumulation
1	2	3	4	5
1. Sales	01	VI.25	466,222,159,015	1,928,104,706,493
2. Deductions	02		8,213,012,660	16,161,685,972
<i>Sales discount</i>			8,211,957,899	14,896,133,120
<i>Sales rebates</i>			1,054,761	237,933,806
<i>Sales returns</i>				1,027,619,046
3. Net sales and services	10		458,009,146,355	1,911,943,020,521
4. Cost of goods sold	11	VI.27	371,775,693,031	1,611,677,855,455
5. Gross profit	20		86,233,453,324	300,265,165,066
6. Financial income	21	VI.26	1,794,570,594	2,112,116,644
7. Financial expenses	22	VI.28	19,389,782,355	78,781,674,938
<i>Include: Interest expense</i>	23		8,990,722,286	55,343,407,019
8. Selling expenses	24		9,024,204,641	70,490,413,471
9. General & administrative expenses	25		9,090,626,159	31,910,451,944
10. Net operating profit	30		50,523,410,763	121,194,741,357
11. Other income	31		3,092,132,958	6,717,578,841
12. Other expenses	32		1,670,350,420	2,475,478,716
13. Other profit	40		1,421,782,538	4,242,100,125
14. Profit before tax	50		51,945,193,301	125,436,841,482
15. Current corporate income tax expenses	51	VI.30	7,905,539,511	16,771,133,750
16. Defrred corporate income tax expenses	52	VI.30		
17. Profit after tax (60 = 50 - 51)	60		44,039,653,790	108,665,707,732
<i>17.1. Minority interest</i>			163,669,464	743,265,019
<i>17.2 Profit after tax of parent company's shareholder</i>			43,875,984,326	107,922,442,714
18. EPS (VND/share)	70		3,488	8,581

CASH FLOW STATEMENT

As at Dec. 31th, 2009 (direct method)

Unit: VND

Items	Code	Accumulation	
		Current year	Previous year
1	2	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Cash received from sale or services and other revenue	01	2,012,036,654,142	2,820,350,545,746
2. Cash paid for supplier	02	(566,665,900,614)	(901,493,451,174)
3. Cash paid for employee	03	(49,500,896,919)	(42,551,314,267)
4. Cash paid for interest	04	(47,064,103,618)	(145,735,307,946)
5. Cash paid for corporate income tax	05	(3,928,931,447)	(157,962,081)
6. Other receivables	06	86,287,143,572	47,975,988,100
7. Other payables	07	(228,739,419,448)	(352,290,987,326)
Net cash provided by (used in) operating activities	20	1,202,424,545,668	1,426,097,511,052
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(1,159,327,419)	(3,743,415,461)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	584,180,951	126,464,986
3. Cash paid for lending or purchase debt tools of other companies	23		
4. Withdrawal of lending or resale debt tools of other companies	24		
5. Cash paid for joining capital in other companies	25	(2,720,730,000)	(12,427,220,000)
6. Withdrawal of capital in other companies	26	2,687,862,000	318,300,000
7. Cash received from interest, dividend and distributed profit	27	336,106,601	958,509,097
Net cash used in investing activities	30	(271,907,867)	(14,767,361,378)
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31		
2. Cash paid to owners equity, repurchase issued stock	32		
3. Cash received from long-term and short-term borrowings	33	342,517,951,591	516,025,867,849
4. Cash paid to principal debt	34	(1,563,405,149,618)	(1,911,116,596,474)
5. Cash paid to financial lease debt	35		
6. Dividend, profit paid for owners	36	(286,690,000)	(170,228,178)
Net cash (used in) provided by financing activities	40	(1,221,173,888,027)	(1,395,260,956,803)
Net cash during the period (20+30+40)	50	(19,021,250,226)	16,069,192,871
Cash and cash equivalents at beginning of year	60	39,007,576,818	22,933,041,868
Influence of foreign exchange fluctuation	61	19,417,366	5,342,079
Cash and cash equivalents at end of year (50+60+61)	70	20,005,743,958	39,007,576,818